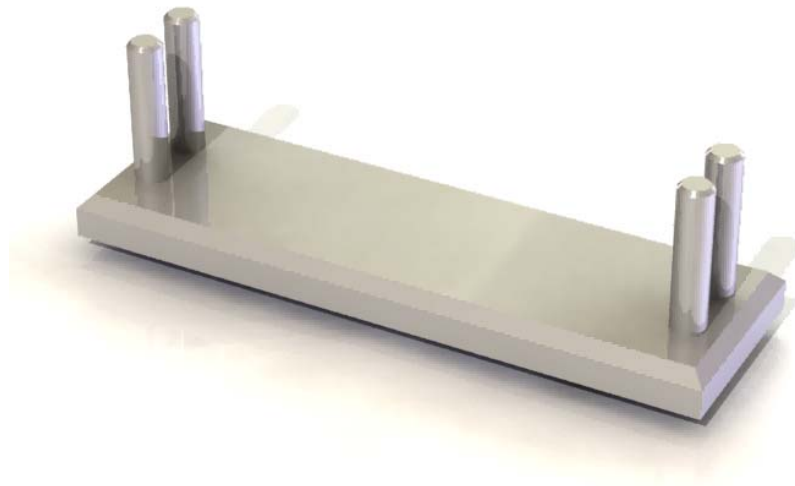


# SolidWorks® Tutorial 2

## PICTURE HOLDER



Preparatory Vocational Training  
and Advanced Vocational Training



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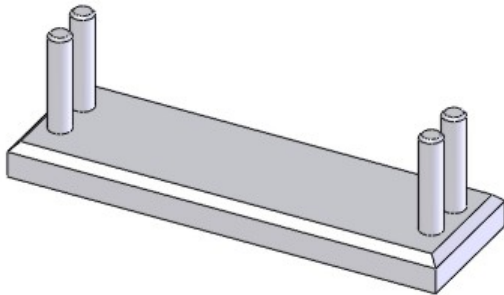
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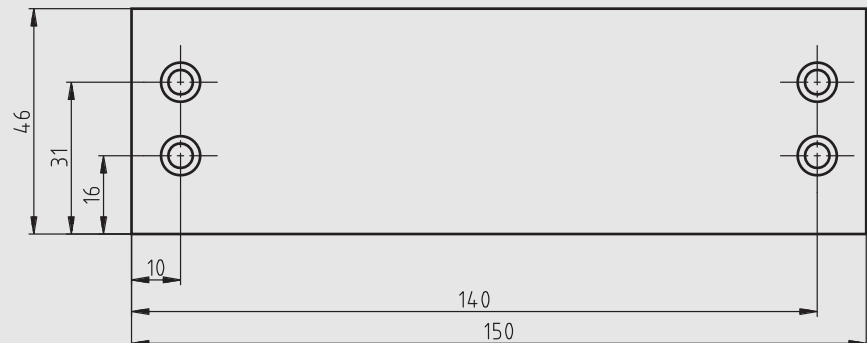
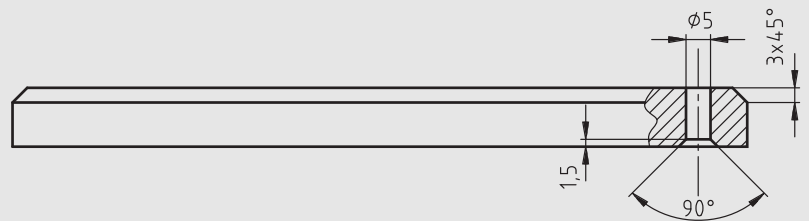
## Picture holder

In this tutorial you will create a picture holder, consisting of a rectangular base with 4 vertical axes on it. You will get to know some new features, such as the 'Chamfer' command. You will also get to know the 'Assemblies' command.



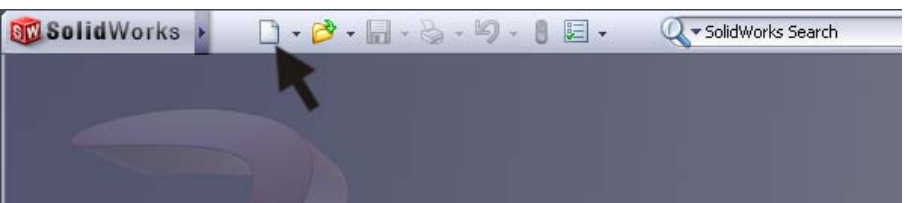
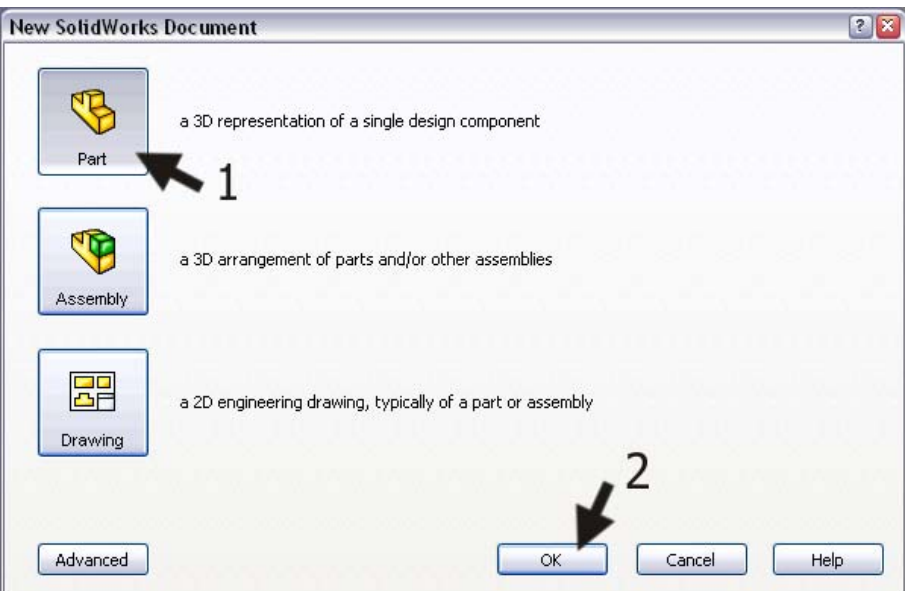
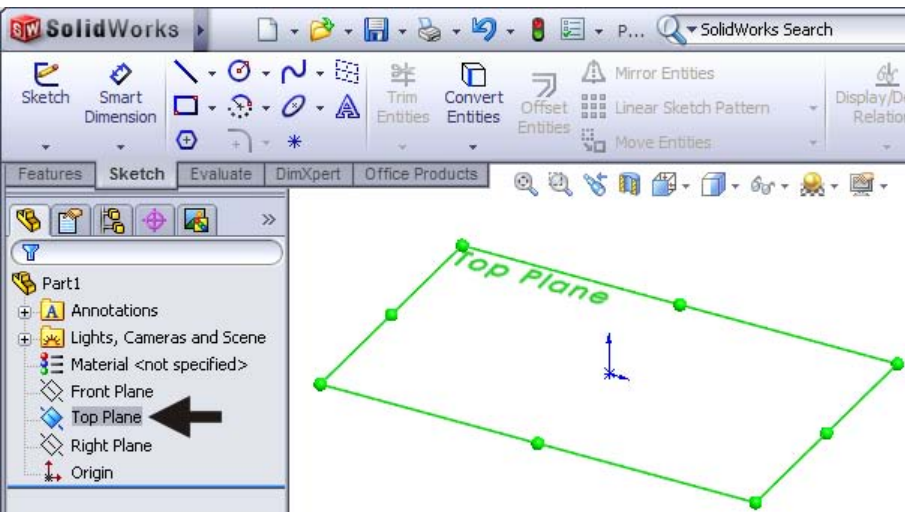

### Work plan

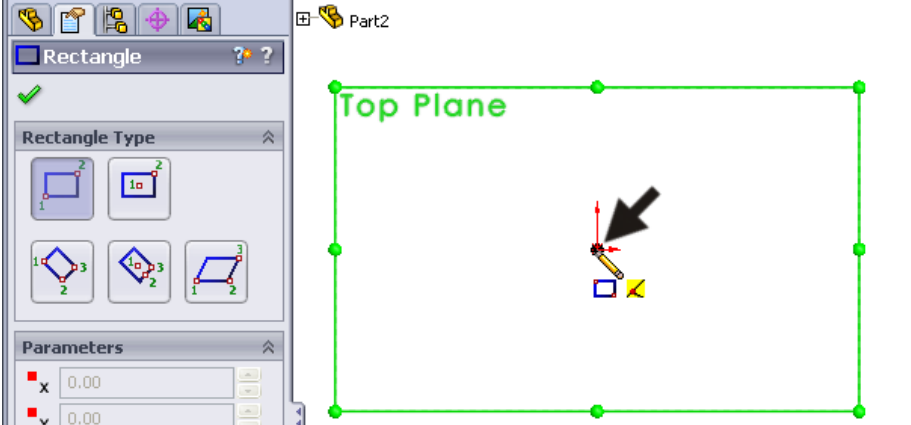
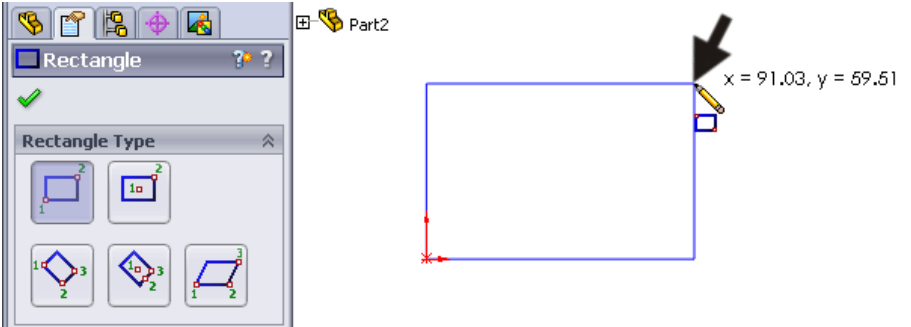

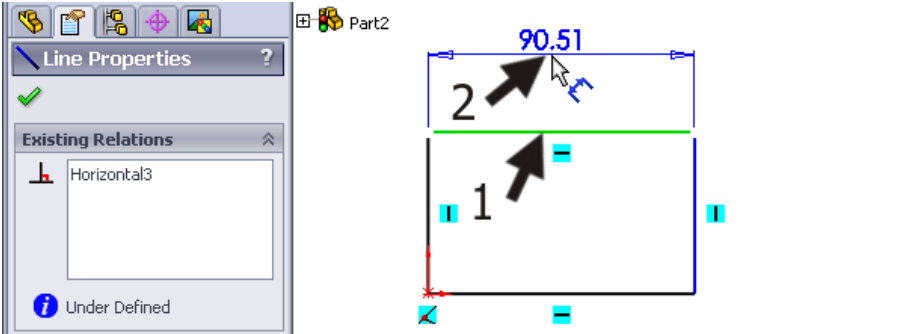
This time we will also examine how to shape this design. It has two different parts, which we will design separately. We will then join them together in an **assembly**.

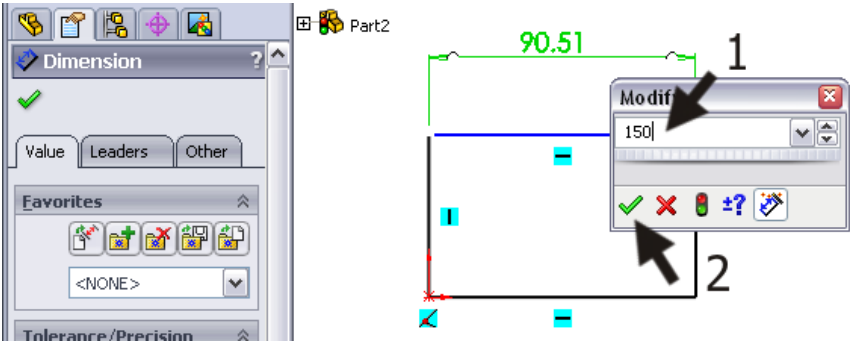

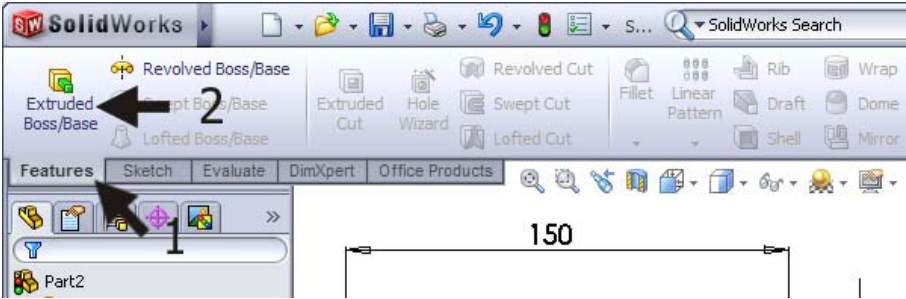
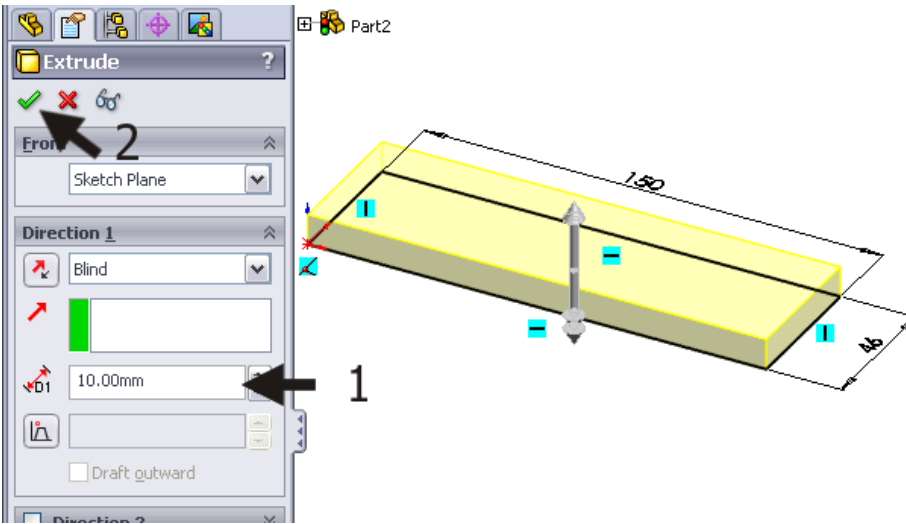


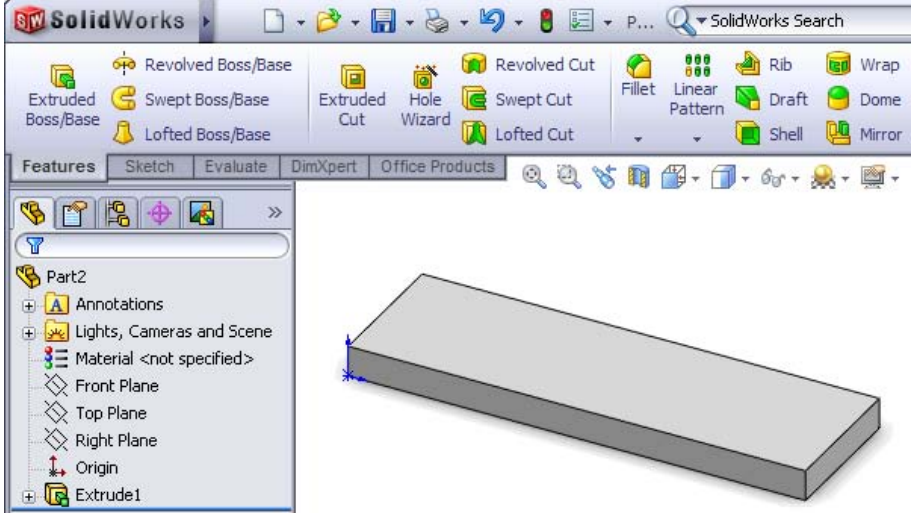

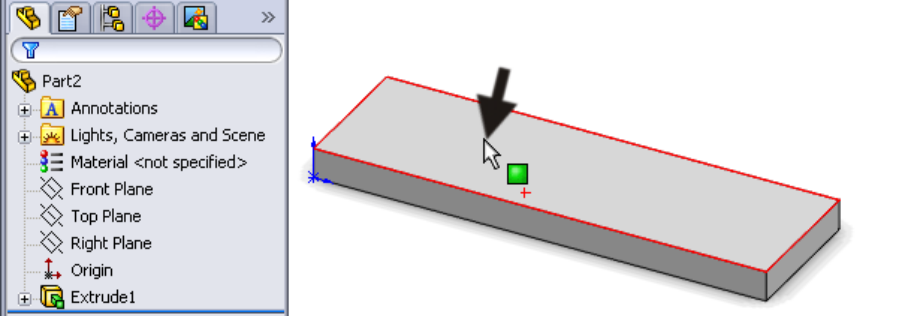
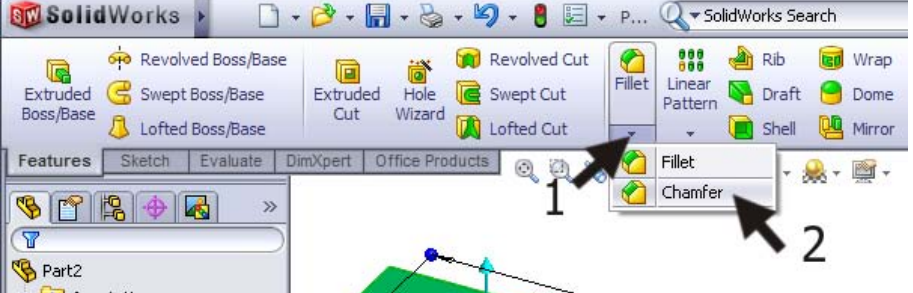
We will start with the base. We will follow the same steps as we would in the workshop:

1. Use a piece of material with following dimensions: 150x46x12.
2. Chamfer the ribs of the top plane.
3. Drill four holes with a diameter of  $\varnothing 5$ .
4. Counter bore the holes on the bottom plane.

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| <p>1</p> | <p>Start SolidWorks and open a new file by clicking on New.</p>   |    |
| <p>2</p> | <p>Of course we will start by making a part.</p> <ol style="list-style-type: none"> <li>1 Click on the 'Part' button in the menu first.</li> <li>2 Then click on 'OK'.</li> </ol> |   |
| <p>3</p> | <p>Click on 'Top Plane' in the left column of the <b>FeatureManager</b>.</p> <p>In this plane we will make a sketch.</p>  |  |
| <p>4</p> | <p>Click on 'Sketch' in the <b>CommandManager</b> (which is the menu at the top of the screen) to show the right buttons. Then click on <b>Rectangle</b> to draw a rectangle.</p> |  |

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| <p>5</p> | <p>Put the mouse right above the <b>origin</b>, and it will change shape like in the view on the right.</p> <p>Click once.</p>   |    |
| <p>6</p> | <p>Move the mouse away from the <b>origin</b>. The dimensions of the rectangle you are drawing will appear at the cursor. The accurate dimensions are not important yet.</p> <p>Click again to draw the rectangle.</p> |    |
| <p>7</p> | <p>Now, we will determine the accurate dimensions: click on <b>'Smart Dimension'</b> in the <b>CommandManager</b>.</p>   |  |
| <p>8</p> | <p>Next, click on the upper horizontal line. Move the cursor up and click at a random position to set the dimension.</p>   |  |

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| <p>9</p>  | <p>A menu will automatically appear in which you can set the accurate dimension.</p> <p>Change the dimension to 150 and click on OK (the green 'check' icon).</p>                 |    |
| <p>10</p> | <p>Do the same with the vertical side of the rectangle. Make this dimension 46.</p> <p>The sketch should now look like the view on the right.</p>                                 |    |
| <p>11</p> | <p>The sketch is now ready, and we will transform it into a rectangular piece of material.</p> <p>Click on 'Features' in the CommandManager and next on 'Extruded Boss/Base'.</p> |   |
| <p>12</p> | <p>Fill in a height of 12 on the left side of the screen and click on OK.</p>   |  |

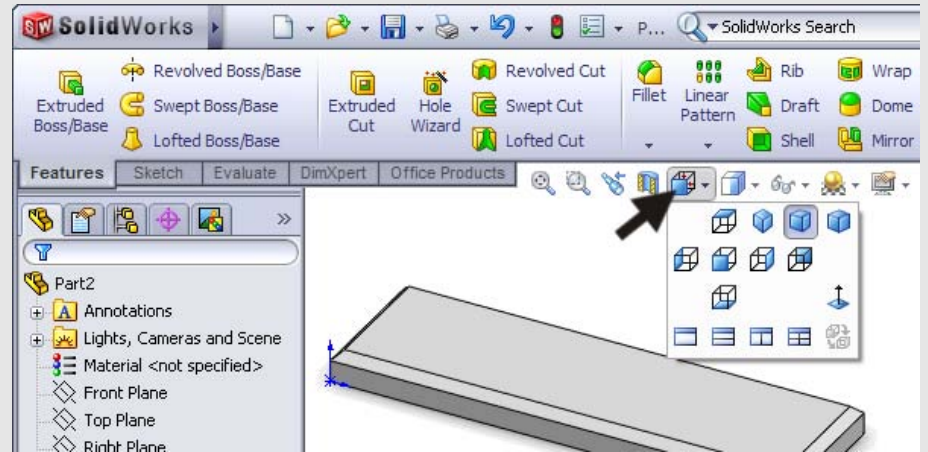
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| <p><b>13</b></p> | <p>There, the first <b>feature</b> is done already!</p>  |    |
| <p><b>14</b></p> | <p>Before we continue, make sure no feature is still active.</p> <p>Watch the right top corner of your screen. If you see one of the views on the right, then click on the red 'X' to close any opened commands.</p> |    |
| <p><b>15</b></p> | <p>Next, we will create the chamfer on the top plane. To do so, you do not have to make a sketch first.</p> <p>Click on the top plane of the block to select it.</p>   |  |
| <p><b>16</b></p> | <ol style="list-style-type: none"> <li>1. Click on the arrow directly below the 'Fillet' button in the <b>CommandManager</b> to show the roll-down menu.</li> <li>2. Click on 'Chamfer'.</li> </ol>                  |  |

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| <p><b>17</b></p>   | <p>Next, you must check and set a number of items.</p> <ol style="list-style-type: none"> <li>1. Be sure the options 'Full preview' is selected. This will give you a good view of the changes that are going to happen.</li> <li>2. When everything is right, only one 'Face' (plane) is selected in the blue field (read the Tip below).</li> <li>3. Set a chamfer of 3mm and 45 deg.</li> <li>4. If everything is set, click on OK.</li> </ol> |  |
| <p><b>Tip!</b></p> |   | <p>In SolidWorks you will often see a blue selection field, like in step 17. In this field you will see the elements of a part on which a command will be executed.</p> <p>You can <b>remove</b> elements by selecting them and using the &lt;Delete&gt;-button.</p> <p>You can <b>add</b> elements by selecting them in the part.</p> <p>In case you have more than one selection field, there will always be only one active field (blue). To activate another one, click inside of the desired field.</p> |
| <p><b>18</b></p>   | <p>The <b>chamfer</b> is done now.</p>  |  |
| <p><b>Tip!</b></p> |   | <p>Remember that you can zoom in and out at all times, or you can rotate the model to get just the right view:</p>   |

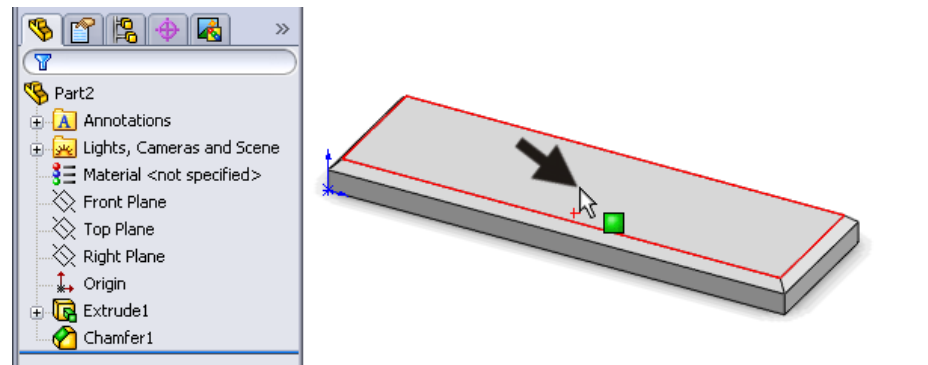


- Zooming in and out is done by **turning** the scroll-wheel of the mouse.
- Rotating is done by **pushing** the scroll-wheel of the mouse and moving the mouse.

You can also use the **View Orientation** button to put your model directly in the right position.

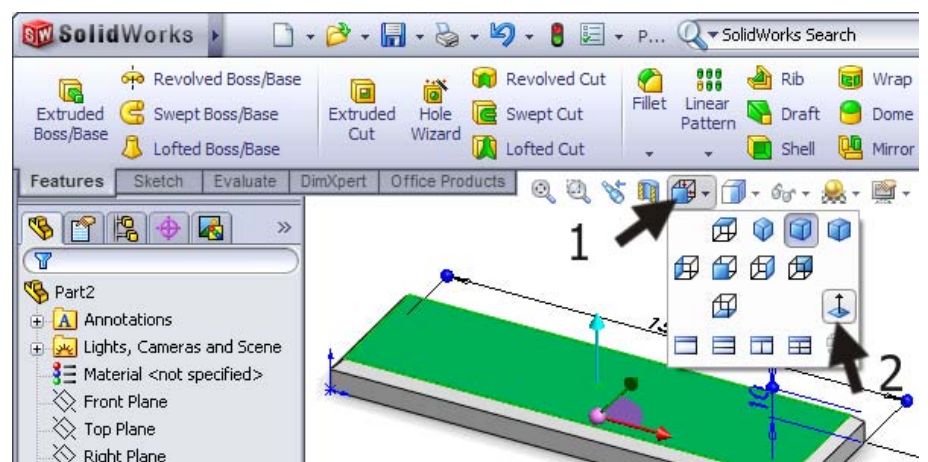


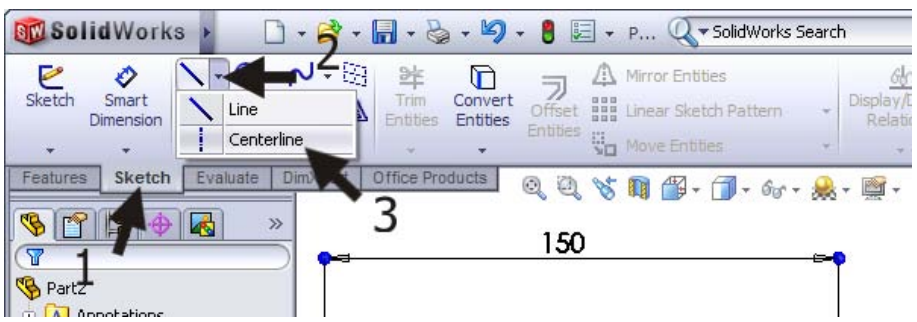
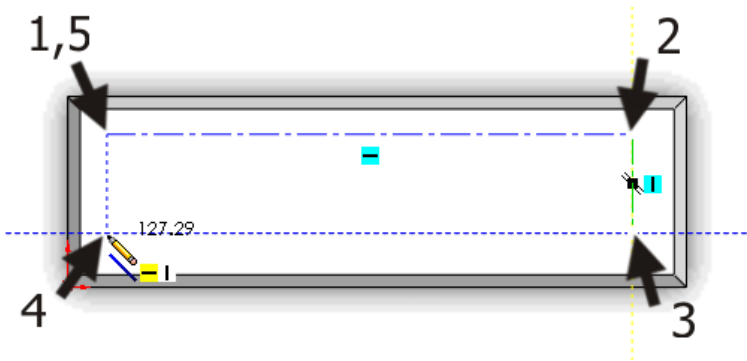

- 19** We are now going to 'drill' the holes.  
Select the top plane of the block by clicking on it.



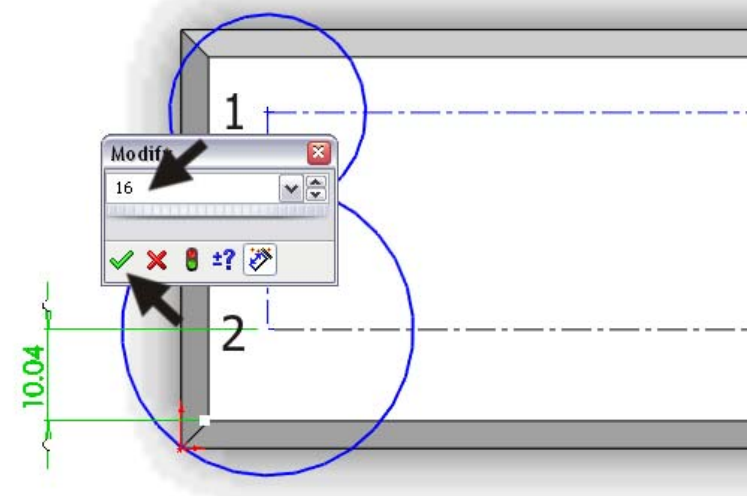
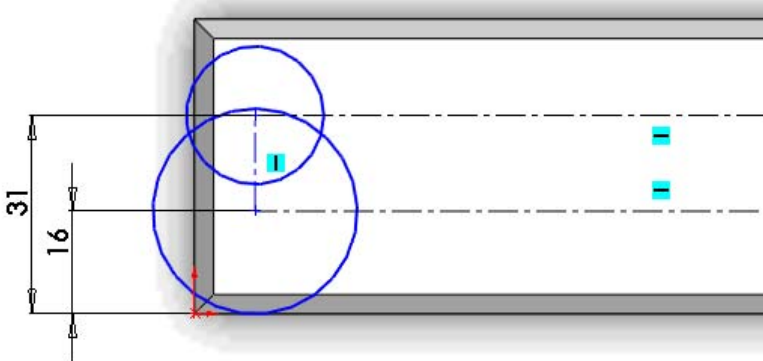
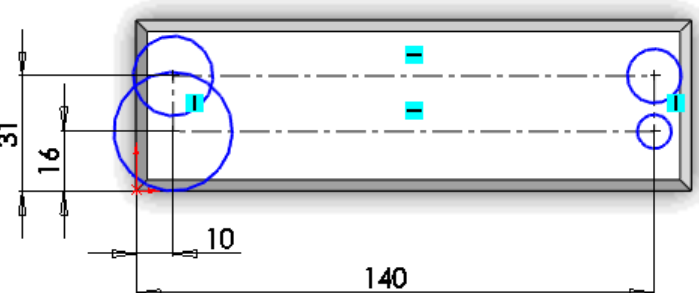
- 20** Click on the **View Orientation** button at the top of the screen and next click on '**Normal To**'.

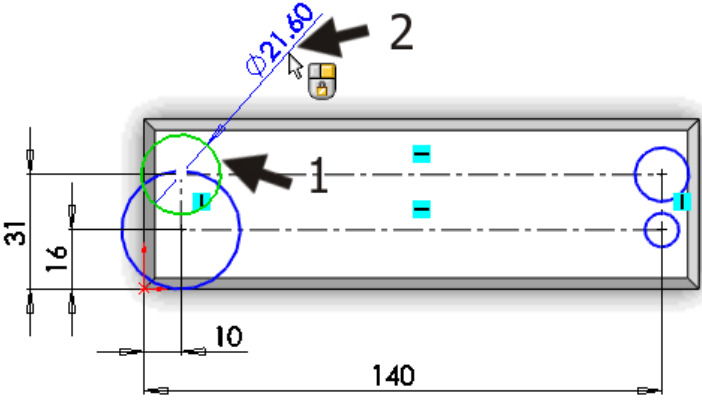
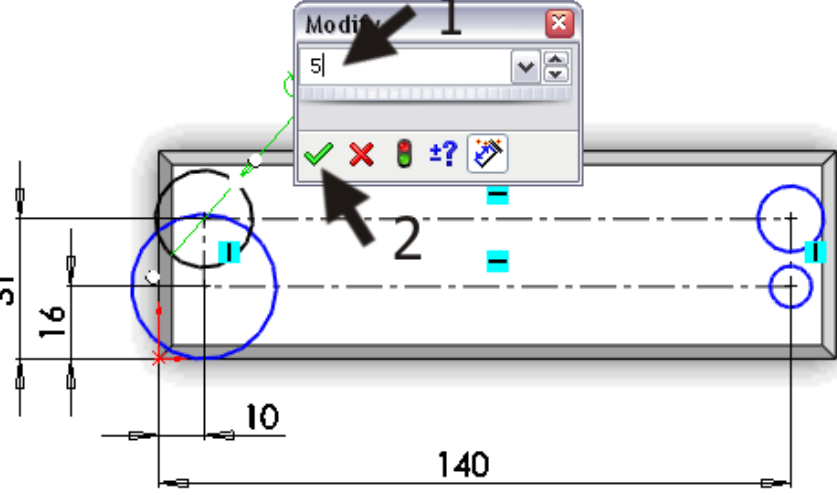
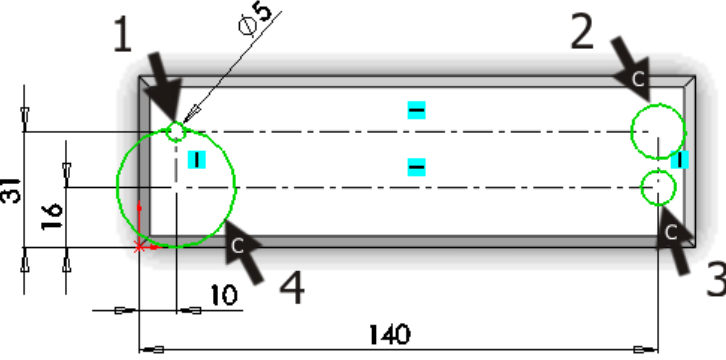
This command rotates the model and gives you a direct view of the plane you will be working on.



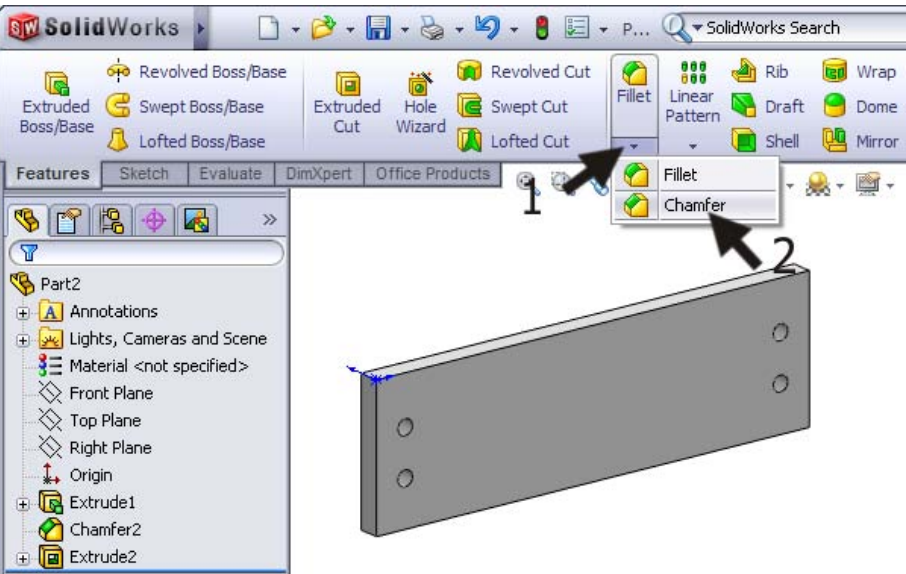
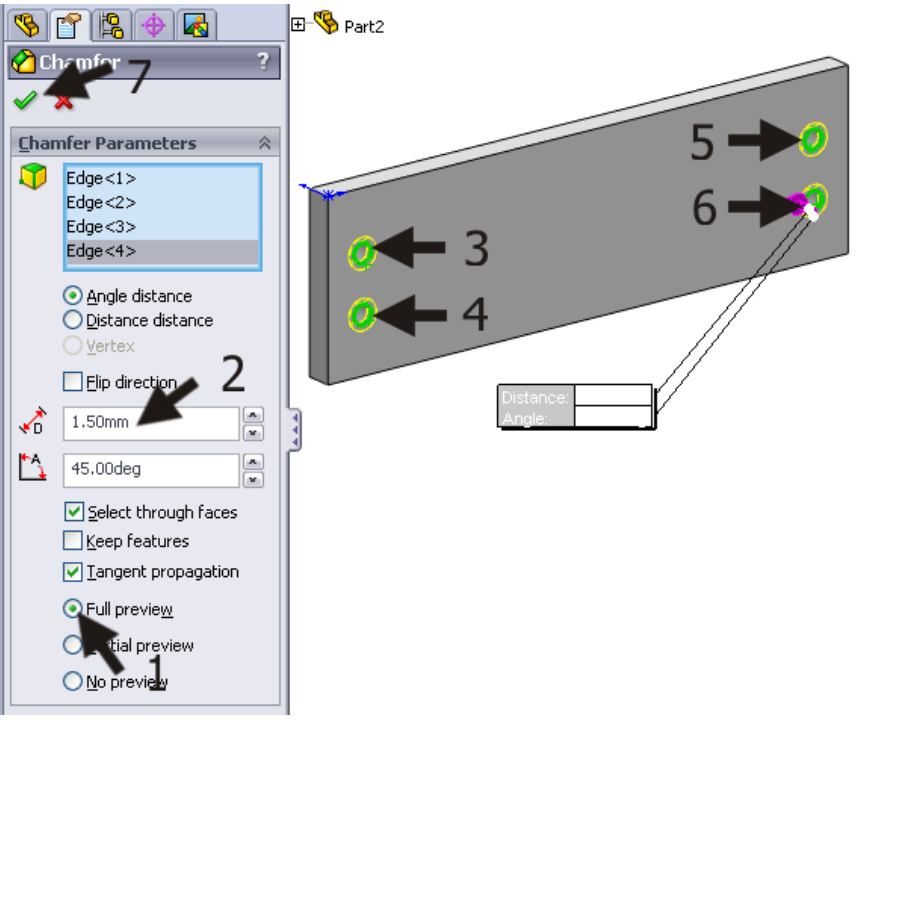
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| <p><b>21</b></p> | <p>1 Click on 'Sketch' in the CommandManager.</p> <p>2 Click on the arrow next to 'Line'.</p> <p>3 Click on Centerline.</p> <p>Centerlines are construction lines that can help you with the design of a part.</p>  |    |
| <p><b>22</b></p> | <p>Next, draw a rectangle by using four lines.</p> <ul style="list-style-type: none"> <li>• Notice the construction lines will appear and remain. These will help you to draw horizontal and vertical lines and make sure that the fourth corner will exactly fit underneath the first one (look at the drawing on the right). In this way you will get a closed rectangle.</li> <li>• Be sure that the corners of the rectangle are not set directly above or on top of another element, such as the edge of a plane.</li> <li>• After you have drawn the last line you must push the &lt;Esc&gt; button on your keyboard to end the command.</li> </ul> |    |
| <p><b>23</b></p> | <p>Next, draw the holes. Click on Circle in the CommandManager.</p>   |  |

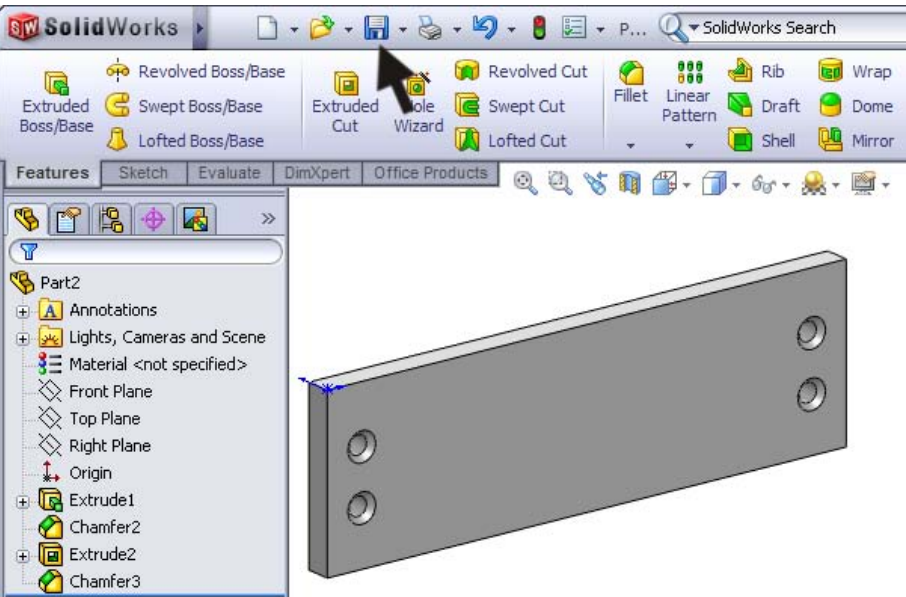
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| <p>24</p> | <p>Click at one of the corners of the rectangle, move the mouse, and click again (<b>do not</b> click on another element) to draw the circle. The exact dimension of the circle will be determined later.</p>  |  |
| <p>25</p> | <p>Use this method to draw a circle on every corner of the rectangle.</p> <p>After drawing all four circles, push the &lt;Esc&gt; button on your keyboard to end the command.</p>  |  |
| <p>26</p> | <p>Next, we want to set the dimensions. Click on <b>Smart Dimension</b>.</p>   |  |
| <p>27</p> | <p>Set the first dimension:</p> <ol style="list-style-type: none"> <li>1 Click on the lower horizontal line of the model.</li> <li>2 Next, click on the bottom construction line of the rectangle you have just drawn.</li> <li>3 Next, click beside the model to position the dimension.</li> </ol> |  |

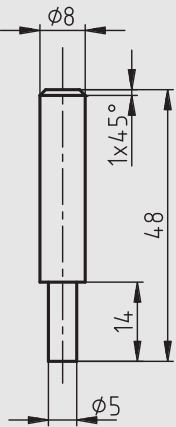
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| <p><b>28</b></p> | <p>You can fill in a dimension of 16 in the menu that appears and then click on the OK icon.</p>  |    |
| <p><b>29</b></p> | <p>Use this method to set a dimension between the bottom line of the model and the top construction line of the rectangle.</p> <p>This dimension is set to 31.</p>  |   |
| <p><b>30</b></p> | <p>Next, you will set two horizontal dimensions to determine the distance between the left side of the model and the left and right construction line of the rectangle in exactly the same way. Set these dimensions to 10 and 140.</p> |  |

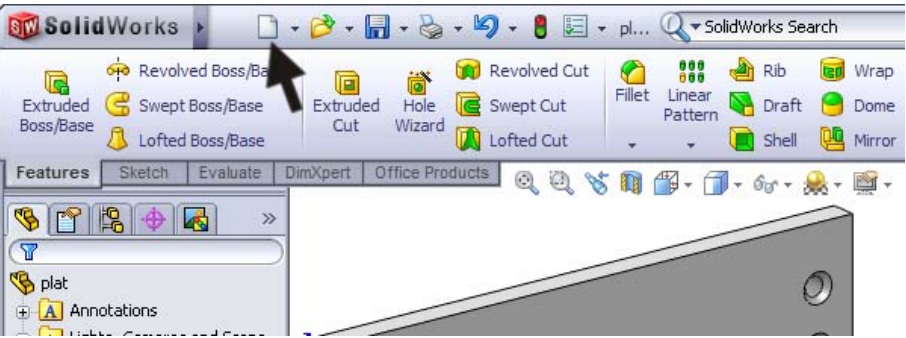
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| <p><b>31</b> The diameter of the holes must be set now.</p> <p>Stay in the <b>Smart Dimension</b> command.</p> <p>Click on a circle and click beside the model to set and position the dimension.</p>   |    |
| <p><b>32</b> Enter a dimension of 5 for the circle and click on the OK icon.</p> <p>Push the &lt;Escape&gt; button on the keyboard to close the <b>Smart Dimension</b> command.</p>   |   |
| <p><b>33</b> To set the same dimension for all circles, you do the following:</p> <ol style="list-style-type: none"> <li>1 Click on one of the circles.</li> <li>2-4 Push and hold the &lt;Ctrl&gt; button on your keyboard. Next click on the other circles one by one.</li> <li>5 Release the &lt;Ctrl&gt; button.</li> </ol> <p>If you did this properly, all four circles are now selected (and turned green). If not, click beside the model to unselect everything and try again.</p> |  |

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| <p><b>34</b></p> | <p>1 Check in the left blue field on your screen when you have selected the four circles and nothing else. In the field, 'Arc' will be visible four times.</p> <p>2 If so, click on <b>Equal</b>.</p> <p>You have now added a <b>relation</b>. This relation makes sure that the four holes will always be the same size.</p> |  |
| <p><b>35</b></p> | <p>The sketch is finished and we can continue by making the holes.</p> <p>Click on <b>Features</b> in the <b>CommandManager</b> and next on <b>'Extruded Cut'</b>.</p>  |  |
| <p><b>36</b></p> | <p>Rotate the model (push the scroll-wheel and move your mouse) so you can get a better view.</p> <p>Chose the depth of the holes <b>'Through All'</b>: the holes will go through the complete depth of the material.</p> <p>Click on <b>OK</b>.</p>  |  |

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| <p><b>37</b> Finally, we have to countersink the holes.</p> <p>Rotate the model so you have a good look at the bottom plane.</p> <ol style="list-style-type: none"> <li>1. Click on the arrow underneath the 'Fillet' button in the CommandManager.</li> <li>2. Click on 'Chamfer'.</li> </ol>   |   |
| <p><b>38</b> To set the slope, you do the following:</p> <ol style="list-style-type: none"> <li>1. Select the option 'Full Preview', so you can see what is going to happen.</li> <li>2. Set the characteristics of the slopes on 1.5mm and 45 deg.</li> <li>3-6 Select the edges of the four holes. ONLY select the edges and not the planes. In the blue field you will read 'Edge&lt;...&gt;' four times. If you have selected an incorrect element, click on it in the blue field and push the &lt;Delete&gt; button on your keyboard. Try so select the right element again.</li> <li>7. When you have selected the right elements, click on OK.</li> </ol> |  |

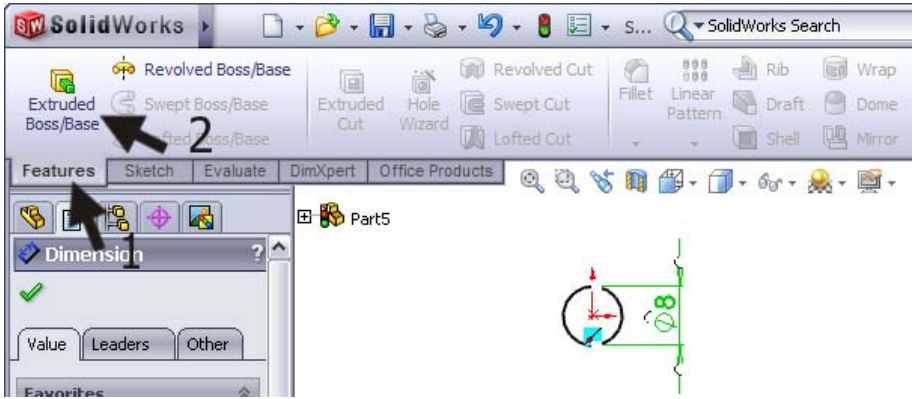
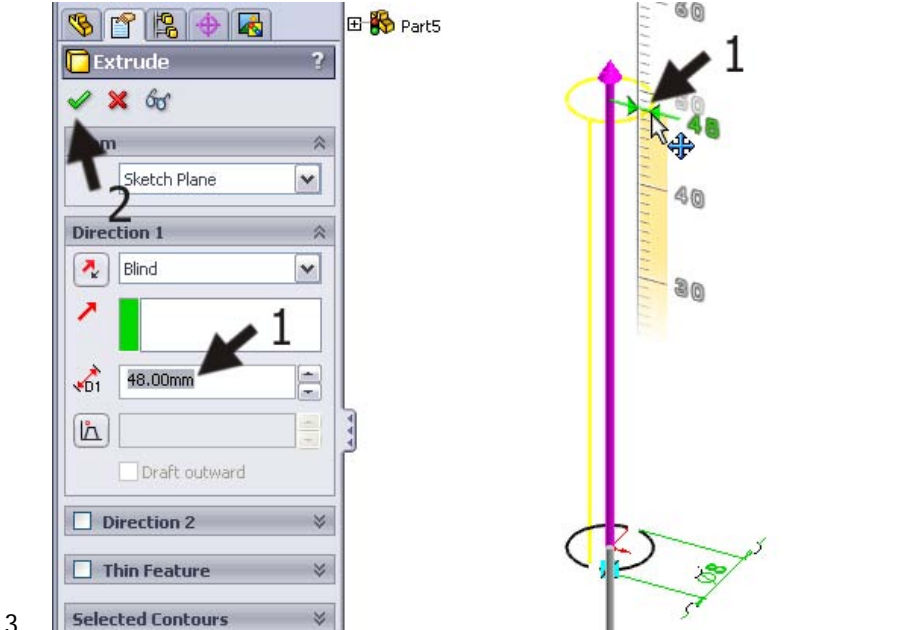
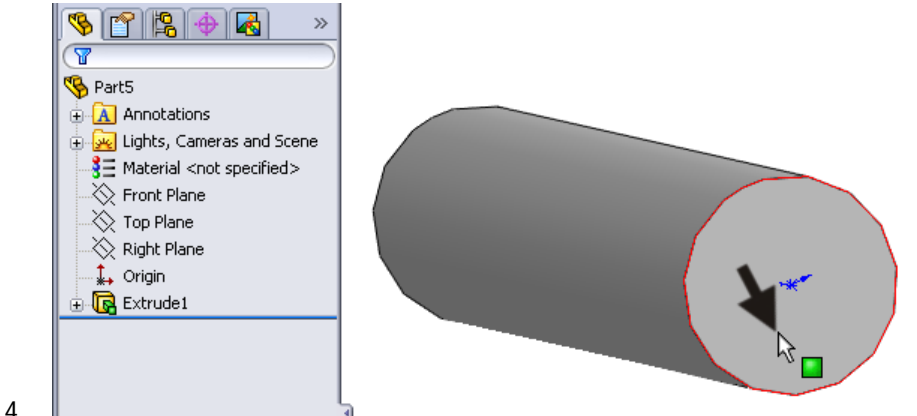
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| <p><b>39</b></p> | <p>The holes now have a countersink and the first part of this model is ready.</p> <p>Click on 'Save' in the upper menu and save your model as: <b>base.SLDPRT</b>.</p> |  |
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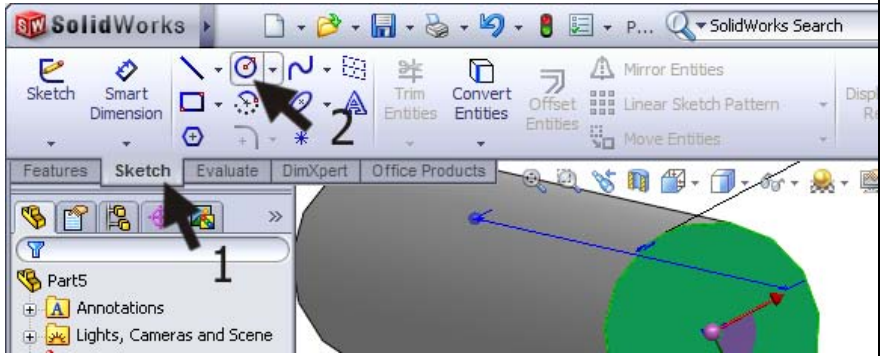
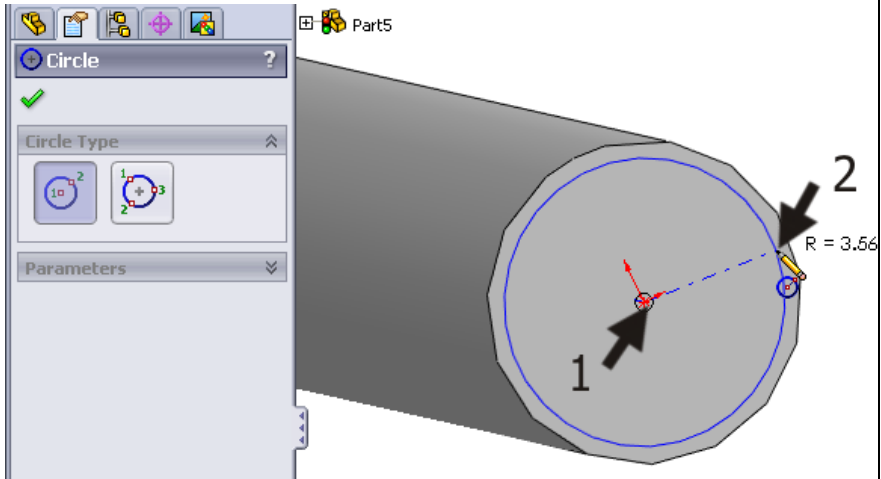
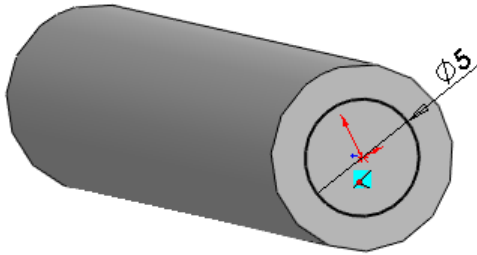
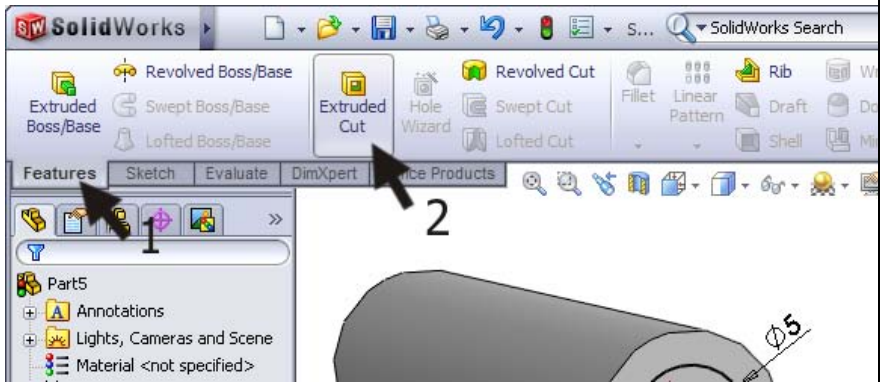
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|  | <p><b>Work plan</b></p> | <p>Next, we need to make the second part, the axis. Again, we will make a work plan first.</p>  <p>We will create this model in three steps:</p> <ol style="list-style-type: none"> <li>1. We will take the basic material of Ø8 x 48.</li> <li>2. We will cut a part at the bottom of the axis to Ø5 x 14.</li> <li>3. We will make a sloped edge at the top.</li> </ol> <p>We have seen all these steps before. Therefore, try to make the axis without using the description which follows!</p> |
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| <p><b>40</b></p> | <p>Start a new part. Click on 'New' in the upper menu and choose 'Part'.</p> |  |
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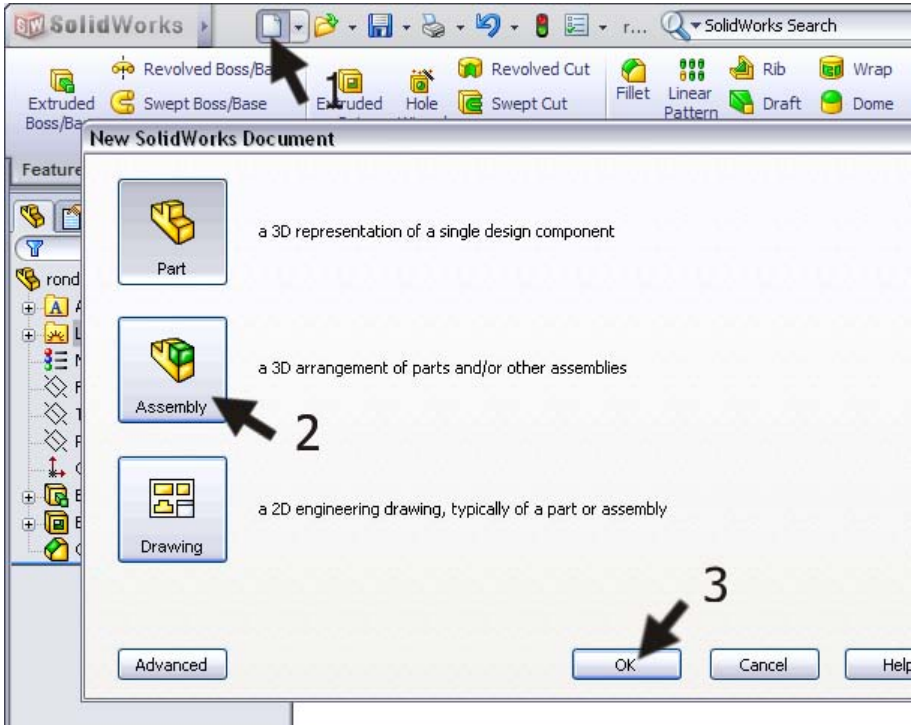
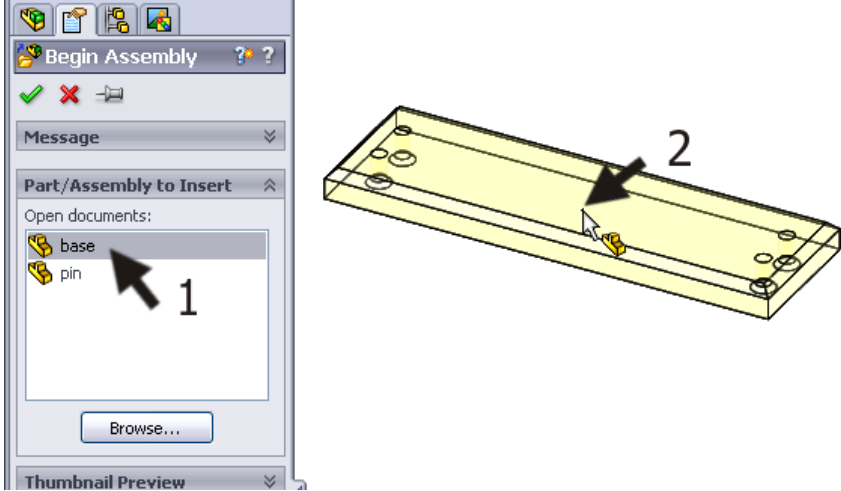
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| <p><b>41</b></p> | <p>We will use the 'Top-plane' to make the first 'sketch':</p> <ol style="list-style-type: none"> <li>1. Select the 'Top-plane' in the FeatureManager.</li> <li>2. Click on 'Sketch' in the CommandManager to reveal the right buttons.</li> <li>3. Click on Circle.</li> </ol>   |  |
| <p><b>42</b></p> | <p>Draw a circle. Click on the origin and next move the mouse away from the origin and click again to draw a random circle.</p>   |  |
| <p><b>43</b></p> | <p>Set the dimension with Smart Dimension:</p> <ol style="list-style-type: none"> <li>1. Click on 'Smart Dimension' in the CommandManager.</li> <li>2. Click on the circle.</li> <li>3. Set the dimension by clicking beside the circle.</li> <li>4. Change the dimension to 8mm in the menu.</li> <li>5. Click on OK.</li> </ol> |  |

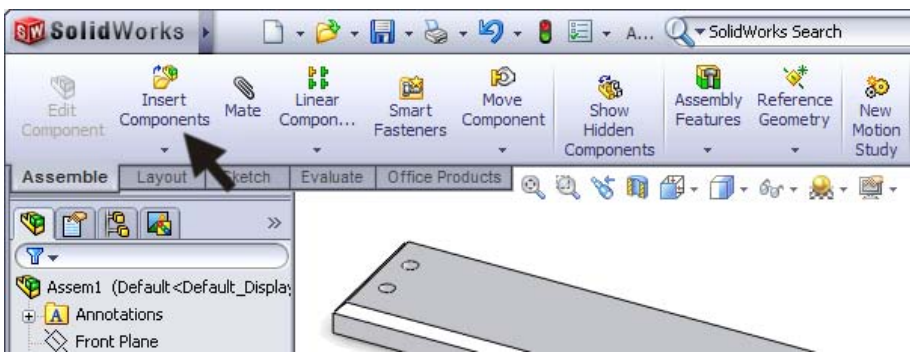
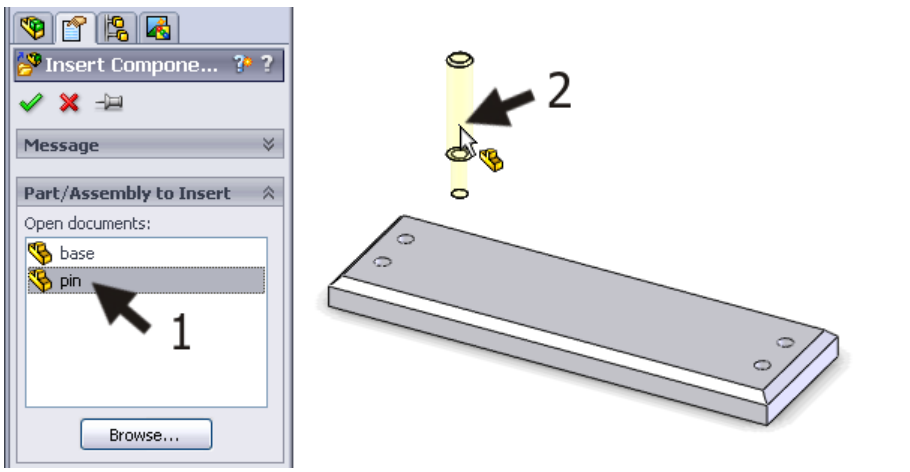
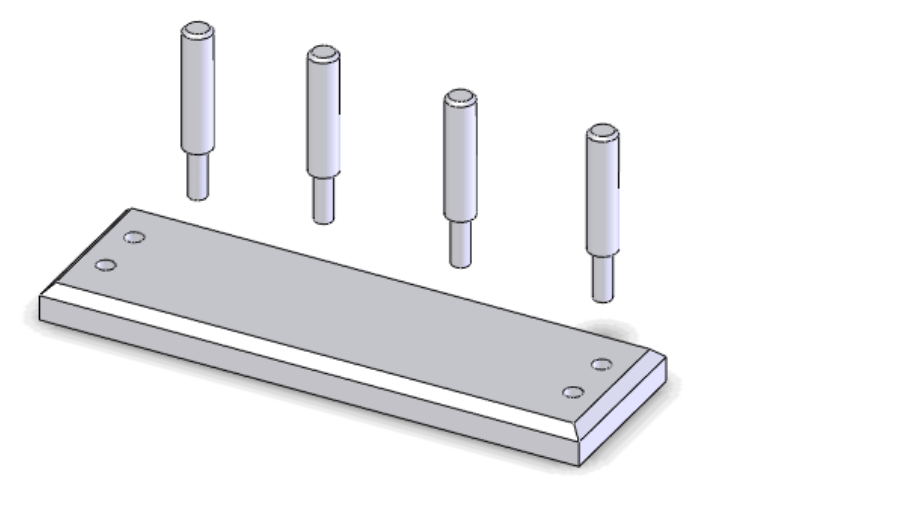
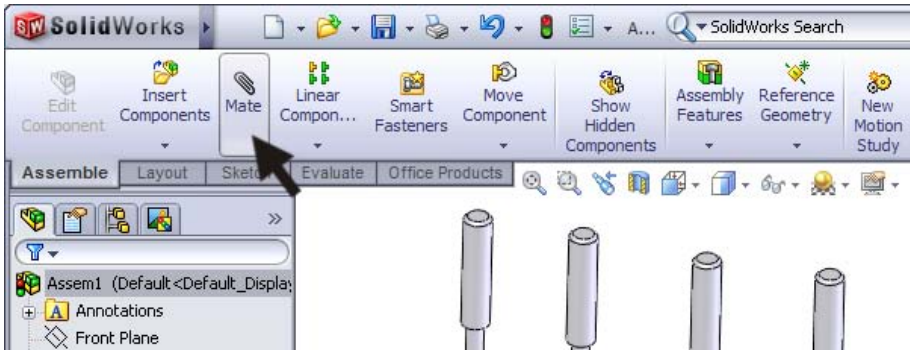
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| <p><b>44</b></p> | <p>Click on 'Features' in the CommandManager and next on 'Extruded Boss/Base'.</p>   |              |
| <p><b>45</b></p> | <p>1. Drag the arrows in the model to a length of 48mm.<br/>Of course you can also do this by filling in the dimension of 48 in the PropertyManager.<br/>2. Click on OK.</p> | <p>3.</p>   |
| <p><b>46</b></p> | <p>Rotate the model to get a good view of the bottom of the part (use the scroll-wheel of the mouse). Click on this plane to select it (it turns green).</p>                 | <p>4.</p>  |

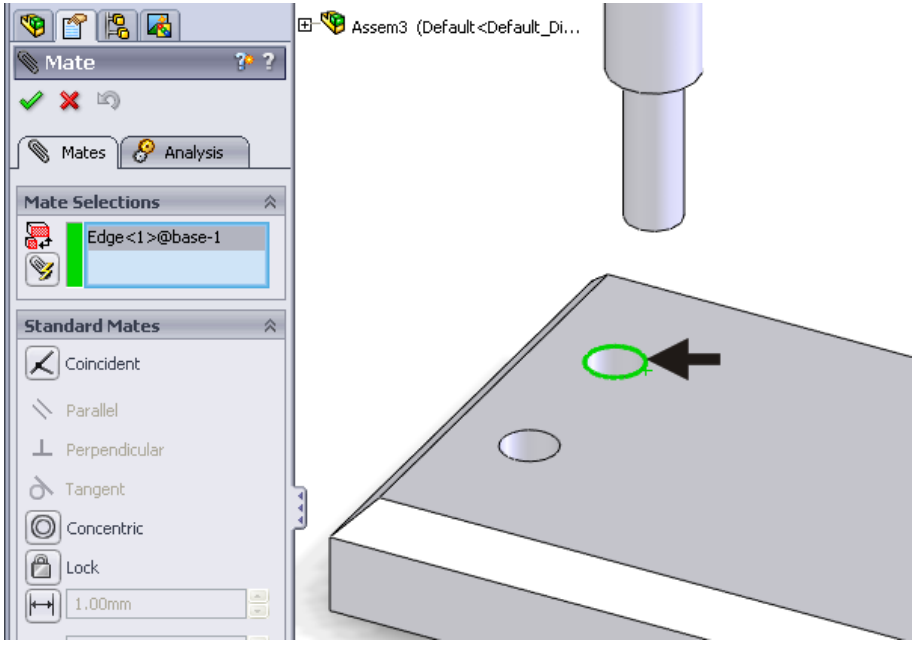
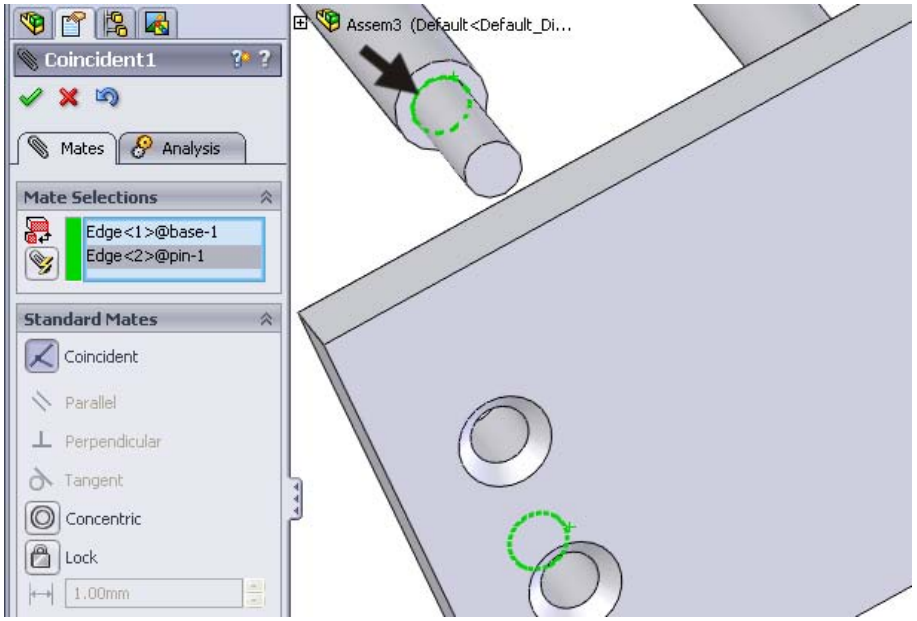
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| <p><b>47</b></p> | <p>Click on 'Sketch' in the CommandManager and next on Circle.</p>  |  <p>5.</p>   |
| <p><b>48</b></p> | <p>Draw a circle in the selected plane. Click on the origin to get the center of the circle right. Next, move the mouse to draw a circle with a random dimension and click again.</p> |  <p>6.</p>  |
| <p><b>49</b></p> | <p>Set a dimension of 5 mm for the circle.</p>  |  <p>7.</p> |
| <p><b>50</b></p> | <p>Click on 'Features' in the CommandManager and next on 'Extruded Cut'.</p>  |  <p>8.</p> |

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| <p><b>51</b></p> | <ol style="list-style-type: none"> <li>1 Set the depth to 14mm.</li> <li>2 Check 'Flip Side to Cut' to cut away the outer material.</li> <li>3 Click on OK.</li> </ol>   |  |
| <p><b>52</b></p> | <p>The last feature that we have to make is the chamfer at the top of the axis.</p> <p>Rotate the model so you can get a good view of the top plane.</p> <p>Click on 'Chamfer' in the <b>CommandManager</b>.</p> |  |

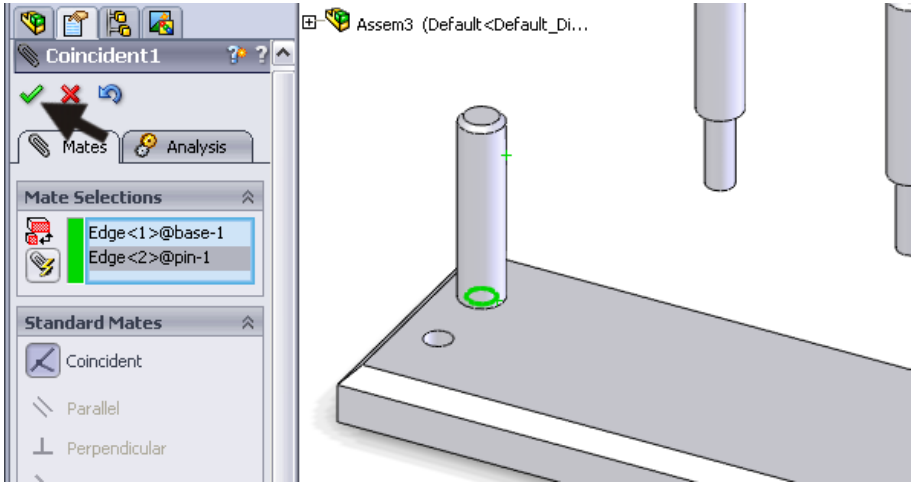
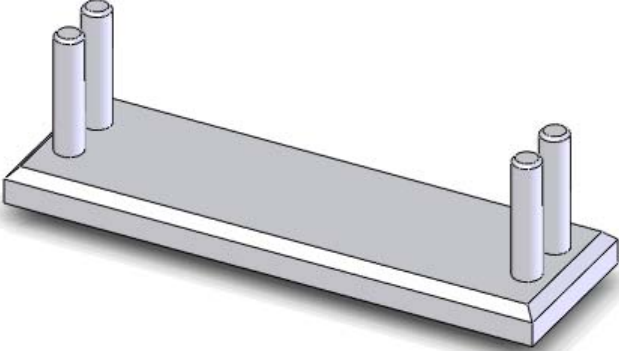
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| <p><b>53</b> Check and set the following features:</p> <ol style="list-style-type: none"> <li>1. Select the top plane of the axis.</li> <li>2. Set the distance of the chamfer to 1mm</li> <li>3. Click on OK.</li> </ol> <p>Be sure the option 'Full preview' is active so you have a clear view of what is happening.</p> |  |
| <p><b>54</b> Save the file as <b>pin.SLDPRT</b>.</p>  |  |

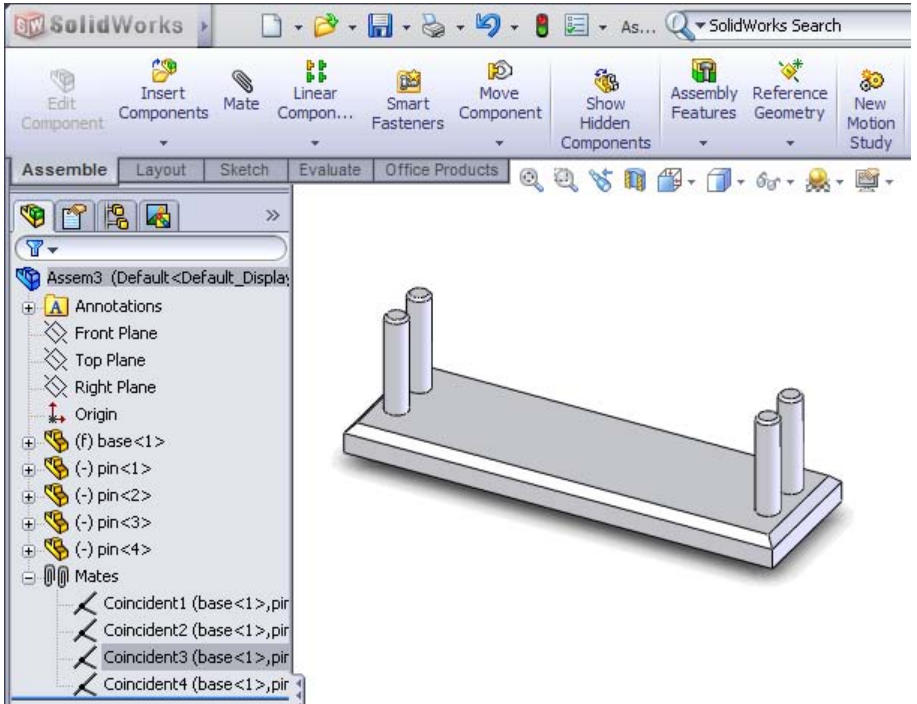
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| <p><b>55</b></p>  | <p>The two parts for the picture holder are ready. We are going to assemble them in an <b>assembly</b> to create the complete product.</p> <ol style="list-style-type: none"> <li>1 Click on <b>New</b> in the menu.</li> <li>2 Select <b>'Assembly'</b></li> <li>3 Click on OK.</li> </ol>  |   |
| <p><b>56</b></p>  | <ol style="list-style-type: none"> <li>1 Click on <b>'base'</b> in the <b>PropertyManager</b>. This is the first part we created.</li> <li>2 Click at a random point in the drawing field.</li> </ol> <p>The part is placed in the <b>assembly</b>.</p> <p><b>Pay attention:</b> If this step does not work properly, read the tip that follows.</p>   |  |
| <p><b>Tip</b></p> | <p>In the last step, some commands may not work as described.</p> <ul style="list-style-type: none"> <li>• When the left column looks different from the example shown in step 56, the 'Insert Components' command has not started automatically. When this happens, click on <b>'Insert Components'</b> in the <b>CommandManager</b>.</li> <li>• When the parts <b>'base'</b> and <b>'pin'</b> are not in the list, you apparently closed these parts. When this happens, click on <b>'Browse...'</b> and find the right files. After doing so, you can put them in the assembly as described.</li> </ul> |   |

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| <p>57</p> | <p>Click on 'Insert Components' in the CommandManager to add the first pin.</p>   |  <p>The image shows the SolidWorks CommandManager with the 'Insert Components' icon highlighted by a black arrow. The ribbon includes 'Edit Component', 'Insert Components', 'Mate', 'Linear Compon...', 'Smart Fasteners', 'Move Component', 'Show Hidden Components', 'Assembly Features', 'Reference Geometry', and 'New Motion Study'. Below the ribbon, the 'Assemble' tab is active, and the left pane shows 'Assem1 (Default &lt;Default_Display&gt;)', 'Annotations', and 'Front Plane'. A 3D model of a rectangular plate with four holes is visible on the right.</p> |
| <p>58</p> | <p>Select 'pin' in the menu on the left of the screen and click at a random point in the drawing field to place the part.</p> <p>If you closed the file pin.SLDPRT, it will not be in the list (read the last tip again). When this happens, click on 'Browse...'. and find the file.</p> |  <p>The image shows the 'Insert Component' dialog box on the left. The 'Part/Assembly to Insert' list contains 'base' and 'pin', with 'pin' selected and indicated by a black arrow labeled '1'. A 'Browse...' button is at the bottom. On the right, a 3D model of the rectangular plate has a yellow cylinder (the pin) being placed at a random position, indicated by a black arrow labeled '2'.</p>   |
| <p>59</p> | <p>Repeat the last step three times in order to place four pins in the drawing.</p> <p>All pins are at a random position.</p>   |  <p>The image shows the 3D model of the rectangular plate with four pins placed at random positions around it.</p>  |
| <p>60</p> | <p>Next we will place the pins at their accurate position.</p> <p>Click on 'Mate' in the CommandManager.</p>  |  <p>The image shows the SolidWorks CommandManager with the 'Mate' icon highlighted by a black arrow. The ribbon includes 'Edit Component', 'Insert Components', 'Mate', 'Linear Compon...', 'Smart Fasteners', 'Move Component', 'Show Hidden Components', 'Assembly Features', 'Reference Geometry', and 'New Motion Study'. Below the ribbon, the 'Assemble' tab is active, and the left pane shows 'Assem1 (Default &lt;Default_Display&gt;)', 'Annotations', and 'Front Plane'. On the right, the 3D model shows the four pins from the previous step.</p>                |

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| <p><b>61</b></p> | <p>At this point, you will have to select two elements as <b>'Mates'</b>. You must do this with the greatest degree of accuracy!</p> <p>Zoom in on one of the holes in the base part.</p> <p>Select the <b>edge</b> of the hole (Pay attention: it must be an <b>'edge'</b> and not a <b>'face'</b> [=plane]).</p> <p>In the blue field in the <b>PropertyManager</b> (at the left of your screen) the description: <b>Edge&lt;1&gt;@base-1</b> will appear.</p> |   |
| <p><b>62</b></p> | <p>Rotate the model (push the Scroll-wheel, remember?) so you can get a good view of the bottom of the pins. Zoom in when necessary.</p> <p>Select the edge of the pin as illustrated in the right view. Make sure you do not select a plane.</p>  |  |



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| <p><b>63</b></p> | <p>When the two edges have been selected, the pin will be placed into the hole.</p> <p>When this is done and the result looks good, click on OK.</p> |    |
|                  | <p><b>Tip!</b></p>   | <p>It is very important to select the right elements when making a mate. If you select something other than as described in the previous steps, something completely different will happen or maybe nothing will happen.</p> <p>When, by accident, the wrong element is selected, think about the description of the blue fields. You can delete a wrong element by clicking on it and pushing the &lt;Delete&gt; button on the keyboard. After that, you can add another element.</p> |
| <p><b>64</b></p> | <p>Repeat the last three steps for every pin, so each pin is eventually placed in one of the holes.</p>  |    |
|                  | <p><b>Tip!</b></p>   | <p>Every mate that you create will be visible like in the example below. Do you want to remove a mate? Click on it and push the &lt;Delete&gt; button on the keyboard. You can change a mate by clicking on it with the <b>right mouse</b> button and choosing 'Edit Feature'.</p>   |

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| <p><b>65</b></p>  | <p>You have just created your first <b>assembly</b> in SolidWorks! Congratulations.</p> <p>Save the file as: <b>picture_holder.SLDASM</b>.</p> |    |
| <p><b>What are the most important things you have learned in this tutorial?</b></p> |  | <p>In the part section, you used some new commands:</p> <ul style="list-style-type: none"> <li>• You drilled holes.</li> <li>• You copied the dimension of one hole to other holes using the <b>Equal</b> relation.</li> <li>• You have made sloped edges with the <b>chamfer</b> feature</li> </ul> <p>After that, you made an <b>assembly</b>:</p> <ul style="list-style-type: none"> <li>• You assembled several parts into a complete product.</li> <li>• You placed the components in their correct positions using the <b>mate</b> command.</li> </ul> <p>You have reached a next level in SolidWorks. In the tutorials that follow, you will use what you know already.</p> |

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onal purposes. The data you need to download the Student Kit is available through your teacher or instructor.

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## Finally

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